

# THE L. ARTHUR O'NEILL, JR., EDUCATIONAL FUND

The founder of this fund directed that his bequest be used in "deferring the expenses, at college or university within the state of South Carolina, of worthy young men and women in Sumter city or county who are unable to provide for themselves higher educational facilities." In order to carry out faithfully the purpose of the founder, the Board of Trustees must have the information requested here. Only members of the Board will have access to the completed applications.

Please read the information brochure to learn more about the fund and its policies.

## Application Requirements

Official transcript sent to the address below from all the schools you have attended.

Note: A minimum GPR of 2.5 required for consideration.

Letter of recommendation sent to the address below directly from high school guidance counselor, high school administrator, or college professor.

Completed application\*

Character reference letter from an adult without any relation to you.\*

Free Application for Federal Student Aid Report (F AFSA report)\*

Both co-signers must provide credit report with score of 680 or above and the first two pages of most recent tax returns.\*

\*Items must be mailed in one envelope to  
P.O. Box 2091  
Sumter, SC 29150

## DEADLINES

Summer School April 1

Fall Semester May 1

Spring Semester November 1

# Personal Information

Name \_\_\_\_\_

Age \_\_\_\_ Sex \_\_\_\_ SS# \_\_\_\_\_

Permanent Address \_\_\_\_\_

Email Address \_\_\_\_\_

Telephone (Home/Cell) \_\_\_\_\_

Are you a legal resident of Sumter County? Yes/No Since When? \_\_\_\_\_

Marital Status: Single Married Divorced Separated. Widowed \_\_\_\_\_

With whom do you live? (check one)    Both Parents    Mother.    Father    Spouse  
Alone    w/ Children

If none applies, describe briefly your living arrangements: \_\_\_\_\_

Who claims you as a dependent for tax purposes? \_\_\_\_\_

Do you have dependents to claim? How Many? \_\_\_\_\_

Do you live at your permanent address? If not, where? \_\_\_\_\_

# Financial Information

How much have you already borrowed for college expenses? \_\_\_\_\_

How much of this has come from this Fund? \_\_\_\_\_

What is the amount of the loan you are now requesting? \_\_\_\_\_

What academic period(s) do you expect this loan to cover? \_\_\_\_\_

First Sem. 20 \_\_ ; Second Sem. 20 \_\_ ; Summer 20 \_\_

## Anticipated Expenses

Give as accurate an estimate as you can of your expenses for the period(s) for which you are requesting aid. If you do not have this information, contact a financial aid counselor at the university you plan to attend.

	Fall Semester	Spring Semester	Summer School
Tuition			
Room/Housing			
Books			
College Fees			
Total			

## Anticipated Financial Aid

Show the amounts of aid you expect to receive.

Source	Amount Expected to Recieve
Parent and/or Spouse	
Student Contribution	
South Carolina Tuition Grant	
Pell Grant	
Supplementary Ed. Opp. Grant	
Work-Study Program	
Perkins Loan	
Stafford Loan	
Social Security	
Veterans' Benefits	
ROTC	
Sumter High Memorial Loan Fund	
Scholarships	
Other:	
Total Anticipated Income	

# Family Information

Name of Father:	
Father's Age:	
Address:	
Email Address:	
Telephone: Home/Cell	
Occupation:	
Employer:	
Social Security Number:	
Name of Mother:	
Mother's Age:	
Address:	
Email Address:	
Telephone: Home/Cell	
Occupation:	
Employer:	
Social Security Number:	
Do your parents own their home?	
Are they buying or renting?	
Do your parents own property other than their home? If so, what?	
What is the total combined family income from all sources?	

If you are an independent and not living at home with parents or if you are now married or have been married, please answer the following:

Name of Spouse:	
Spouse's Address:	
Email Address:	
Telephone: Home/Cell	
Occupation/Employer:	
Do you own your home? Renting or Buying?	
Number of Children	
What is your total combined family income from all sources?	

# Information on Educational Background & Plans

High School	
Graduation Year:	
SC Uniform Grading Scale GPR:	
Rank in Class:	
Next Year in School: 1st, 2nd , 3rd, 4th Graduate/Professional	
University (Will attend/Attending)	
Have you been admitted?	
If you are in college now? Fill out the below	
Where are you in school?	
Last Cumulative GPR	
College Major:	
Career Goal:	

Please use the space on this sheet for any statement of special needs or circumstances you wish to have the Board of Trustees take into consideration or any additional information you wish to include.

We, the undersigned, do hereby state that the information in this application is true and accurate to the best of our knowledge. We each agree to notify the Fund of any additional financial aid and/or scholarships received or expected to be received after the date of this application. Notwithstanding any subsequent correspondence or statements to the contrary, we agree that the Fund shall be entitled to cancel or reduce any amounts of loans subsequently committed to the student by the Fund if there is a change in the financial information furnished.

Student Signature

Date

Social Security Number:

Co-Signer Signature  
or spouse if Married

Date

Social Security Number:

Email Address:

Phone:

Co-Signer Signature

Date

Social Security Number:

Social Security Number:

Email Address:

Phone:

To the Applicant

If you receive a loan from this Fund, you will be required to sign a note for it. You will also be required to have two responsible adults co-sign the note for you. Both co-signers must provide a credit report with score of 680 or above and the first two pages of most recent tax returns. It should be clearly understood by you and your co-signers that they are also liable for all amounts due under the note, though this Fund will expect the applicant to take primary responsibility for payments.

Repayment of loans must begin six months after graduation or withdrawal from school as otherwise provided in the note you will be required to sign. At the time that repayment begins, an interest charge also begins. You will have 60 months to repay your loan.

Thank you for providing us with all the information requested.

We wish you the best in your educational journey.